



UNIVERSITY OF NAIROBI

AN ASSESSMENT OF THE STATUS OF BLUE ECONOMY SECTORS IN KENYA

*Draft Annotated Outline of
National Blue Economy
Strategy*

Presented by

**University of Nairobi Maritime
Centre**

To

UNEP-NC

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UNEP-NC/UoN –MC Project on Assessment of Blue Economy Sectors in Kenya: Values, Potential and Governance Frameworks

Draft Annotated Outline of National Blue Economy Strategy

20 February 2023

Preliminary sections

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Acronyms and abbreviations

Foreword

Acknowledgements

Glossary/definition of key terms

Executive Summary

Chapter 1: INTRODUCTION, BACKGROUND AND CONTEXT

a. Introduction and Context

Provide a broad introduction, background and context to the development of the National Blue Economy Strategy, including the policy context such as global, Africa wide and East Africa Blue Economy (BE) developments; relevant national policy, key issues and sectors of concern, and broad strategic thinking about desired interventions and actions to improve the governance, regulation and exploitation of Kenya's BE; guiding principles, etc.

b. Outlook of Kenya's BE: Oceanic and Inland Waters.

Provide an overview of Kenya's BE resources and sectors, including both oceanic and coastal, as well as inland water bodies. Key sectors of concern, such as agriculture and forestry, fisheries and aquaculture, tourism and hospitality, mining and extractives, oil and gas and renewable energy, and ports, harbors and shipping/maritime transport, research, development and innovative industries, among others. Overall values and contribution to GDP; key stakeholders, and governance frameworks; opportunities and challenges; emerging issues.

c. Challenges Facing Kenya's Blue Economy

Provide detailed analysis of key challenges facing the BE in Kenya, including macro- and micro issues, cross cutting issues such as climate change, resource depletion, environmental degradation and pollution, gender and inter-generational equity, emerging issues and threats including Covid 19 pandemic, global trade, governance challenges

d. Governance: Policy, Legal and Institutional Frameworks

Provide a brief overview of the governance frameworks affecting BE in Kenya, including relevant policies, legislation and institutions. These governance frameworks should be addressed at the various levels, i.e global, regional/sub regional., as well as national and sub-regional, and per sector/subject matter as appropriate. How the governance frameworks are responding to the various challenges cited in the previous sections.

e. Initiatives, Policies and Programmes on BE in Kenya

Provide a brief overview of past, ongoing and planned initiatives, policies and/or programmes and projects on BE, especially those that are led or financed by Government and other key stakeholders. To document and highlight the increasing interest in and value of BE in Kenya.

Chapter 2: SITUATIONAL ANALYSIS

a. Overview

Provide a broad overview statement to introduce the content of this chapter, namely the situational of the analysis on BE in Kenya. To outline the various sections and themes of the chapter.

b. Sector by sector reviews: status, potential, opportunities and challenges

Provide a sector by sector analysis of key BE sectors, focusing on their status, potential, opportunities and challenges. Sectors include agriculture and forestry, fisheries and aquaculture, tourism and hospitality, mining and extractives, oil and gas and renewable energy, and ports, harbors and shipping/maritime transport, research, development and innovative industries, among others.

c. Policy, Legal and Institutional Frameworks for BE (Global/regional & sub regional, national and sub national)

Provide a detailed analysis of the governance frameworks on BE, including policy, legal and institutional frameworks that apply at various scales: global, regional/sub regional, and national/sub national. Include, in particular, Sustainable Development Goals (SDGs), African Union BE Strategy, East African Community BE Strategy, IGAD BE Strategy and Implementation for 5 years (2021-2025), Africa Agenda 2063, Africa Integrated Maritime Strategy (AIMS 2050). National frameworks include Constitution of Kenya 2010, Kenya Vision 2030, National Fisheries and Oceans Policy, other sector policies and legislation and regulatory frameworks. Nexus and linkage between Kenya's BE Strategy and Africa Union BE Strategy, EAC BE Strategy.

d. Strategic and Emerging Issues

Provide a distillation of key strategic and emerging issues that require interventions and actions through this Strategy

e. Cross cutting Issues

Provide a distillation and analysis of cross cutting issues of concern to BE in Kenya; these may include climate change, maritime security and maritime awareness, mainstreaming SDGs, gender and youth, Covid 19, HIV&AIDS, etc, and how they affect or are linked to BE.

f. Synthesis of Key Challenges Facing BE in Kenya and Policy Responses

Provide a brief synthesis of the key challenges and threats facing BE in Kenya presently, and their cause- effect nexus, and possible policy and other governance responses.

Chapter 3: GOALS, OBJECTIVES AND CORE PRINCIPLES

a. Vision

Provide a concise statement of vision, i.e the desired future/overall outcome of this Strategy. Example, “to establish an inclusive and sustainable BE that makes significant contribution to Kenya’s GDP, wealth creation and poverty reduction through harnessing of coastal and oceanic, as well as inland waters’ resources”

b. Purpose/Objectives of the BE Strategy

Define the overall objective and specific objectives to be pursued in the Strategy, for example to provide for an orderly and sustainable development of BE in Kenya, etc.

c. Core Principles and Values for Implementation

Define and provide for the core principles and values for the implementation of BE in Kenya, for example good governance, environmental and social sustainability, circular economy, inclusivity and participation, etc

d. Rationales/Justification

Elaborate on the rationales or justifications for the development of BE Strategy, including, for example, growing interest by a wide variety of stakeholders in the BE and its resources; need for orderly and regulated entry into the BE sphere; potential for competition and conflict over BE resources, etc.

e. Approach and Methodology

Elaborate on the approach and methodology adopted for the development of the BE Strategy, including desktop reviews, consultative meetings and inclusive stakeholder engagement, focused group discussions, write shops and workshops, etc

Chapter 4: STRATEGIES, INTERVENTIONS AND ACTIONS

a. Overview: broad strategic and overarching approach, goals and strategic objectives

Provide a brief overview of the broad strategic and overarching approach, goals and strategic objectives as a prelude for specific sector by sector strategic goals, objectives, approach and interventions/actions

b. Strategies: Goals, Objectives, approach and Interventions/actions (sector by sector)

- i. Coastal and Inland Waters Agriculture
- ii. Fisheries and Aquaculture- Oceanic and Freshwater/Inland Fisheries
- iii. Coastal and Inland Waters Tourism
- iv. Ports, Harbours and Shipping/Maritime Transport- Oceanic and Inland Waters
- v. Coastal, offshore and Inland Waters Mining and Extractives
- vi. Coastal, Off-shore and Inland Oil and Gas and Renewable Energy
- vii. Research, Development and Innovative Industries

In each of the above sectors, provide, preferably in tabulated format, what is proposed as Overall Goal, specific goals, approach, strategic objectives, and proposed interventions and actions.

c. Blue Governance and Institutional Change

Elaborate on BE governance and institutional change, including theory of change

Chapter 5: IMPLEMENTATION, MONITORING AND EVALUATION

a. Introduction

Provide a generic introduction of this final chapter, and introduce the following sections

b. Coordination mechanisms

Elaborate on the coordinating mechanisms for the implementation of the BE Strategy

c. Resource mobilization

Elaborate on the sources and methods of resource mobilization for the implementation of BE Strategy

d. Monitoring, Evaluation and Reporting

Elaborate on the framework for monitoring, evaluation and reporting in the Strategy.

Annexes

Annex 1: Implementation Plan

Tabulated and matrixed implementation plan with timelines

Annex 2: Coordination framework/structure

Schematic and descriptive depiction of the coordination framework/structure